



## Charity Navigator Rating History for The Florida Orchestra

### Overall

Published:	7/1/2018	6/1/2017	9/1/2016
Rating Year:	2017	2016	2015
<b>Overall Score</b>	85.51	90.85	91.77
<b>Overall Rating</b>	☆☆☆	☆☆☆☆	☆☆☆☆☆

Note: For an explanation of the calculation of the overall score, see our website:  
<http://www.charitynavigator.org/index.cfm?bay=content.view&cpid=1287>

### Financial

Published:	7/1/2018	6/1/2017	9/1/2016			
Rating Year:	2017	2016	2015			
Base Year:	2014	2013	2011			
	Value	Score	Value	Score	Value	Score
Fund Efficiency	\$0.09	10.00	\$0.09	10.00	\$0.09	10.00
Fund Expenses	5.8%	10.00	6.2%	10.00	5.6%	10.00
Prog Expenses	84.2%	9.77	84.4%	9.82	84.5%	9.85
Admn Expenses	9.9%	10.00	9.3%	10.00	9.80%	10.00
Revenue Growth						
Program Growth	5.56%	7.56	4.51%	7.51	4.71%	6.71
Wkg Capital (years)	0.31	5.00	0.22	2.50	0.31	5.00
Liabilities to Assets	13.8%	10.00	13.3%	10.00	14.2%	10.00
<b>Financial Total</b>	92.33		89.83		91.56	
<b>Financial Rating</b>	☆☆☆☆☆		☆☆☆☆		☆☆☆☆☆	

### Accountability and Transparency

Published:	7/1/2018	6/1/2017	9/1/2016			
Rating Year:	2017	2016	2015			
	Value	Deduction	Value	Deduction	Value	Deduction
Independent Voting Members	Yes	0.00	Yes	0.00	Yes	0.00
Material Diversion Of Assets	No	0.00	No	0.00	No	0.00
Independent Auditor	Yes	0.00	Yes	0.00	Yes	0.00
Loans to/from related parties	No	0.00	No	0.00	No	0.00
Board Meeting Minutes	Yes	0.00	Yes	0.00	Yes	0.00
Distributes 990 to Board	No	4.00	Yes	0.00	Yes	0.00
Conflict of Interest Policy	Yes	0.00	Yes	0.00	Yes	0.00
Whistleblower Policy	Yes	0.00	Yes	0.00	Yes	0.00
Records Retention Policy	No	4.00	No	4.00	No	4.00
CEO and Salary Listed	Yes	0.00	Yes	0.00	Yes	0.00
CEO Compensation Process	Yes	0.00	Yes	0.00	Yes	0.00
Compensated Board	No	0.00	No	0.00	No	0.00
Privacy Policy Online	No	4.00	No	4.00	No	4.00
Board Members Online	Yes	0.00	Yes	0.00	Yes	0.00
Audited Financials Online	No	4.00	Yes	0.00	Yes	0.00
Form 990 Online	No	3.00	Yes	0.00	Yes	0.00
Key Staff Online	Yes	0.00	Yes	0.00	Yes	0.00
<b>Total deductions from 100 points:</b>	19.00		8.00		8.00	
<b>A&amp;T Total</b>	81.00		92.00		92.00	
<b>A&amp;T Rating</b>	☆☆☆		☆☆☆☆☆		☆☆☆☆☆	



## Charity Navigator Rating History for The Florida Orchestra

### Overall

Published:	6/1/2016	2/1/2016	10/1/2015
Rating Year:	2014	2014	2014
<b>Overall Score</b>	90.40	86.31	83.63
<b>Overall Rating</b>	★★★★	★★★★	★★★★

Note: For an explanation of the calculation of the overall score, see our website:  
<http://www.charitynavigator.org/index.cfm?bay=content.view&cpid=1287>

### Financial

Published:	6/1/2016	2/1/2016	10/1/2015			
Rating Year:	2014	2014	2014			
Base Year:	2010	2010	2010			
	Value	Score	Value	Score	Value	Score
Fund Efficiency	\$0.07	10.00	\$0.08	10.00	\$0.08	10.00
Fund Expenses	4.9%	10.00	5.9%	10.00	5.9%	10.00
Prog Expenses	85.1%	10.00	85.5%	8.55	85.5%	8.55
Admn Expenses	9.8%	10.00	8.5%	10.00	8.50%	10.00
Revenue Growth			3.79%	4.79	3.8%	4.79
Program Growth	2.04%	4.04	2.04%	4.04	2.04%	4.04
Wkg Capital (years)	0.27	5.00	0.26	5.00	0.26	5.00
Liabilities to Assets	14.3%	10.00				
<b>Financial Total</b>	<b>89.04</b>		<b>82.38</b>		<b>82.38</b>	
<b>Financial Rating</b>	<b>★★★★</b>		<b>★★★★</b>		<b>★★★★</b>	

### Accountability and Transparency

Published:	6/1/2016	2/1/2016	10/1/2015			
Rating Year:	2014	2014	2014			
	Value	Deduction	Value	Deduction	Value	Deduction
Independent Voting Members	Yes	0.00	Yes	0.00	Yes	0.00
Material Diversion Of Assets	No	0.00	No	0.00	No	0.00
Independent Auditor	Yes	0.00	Yes	0.00	Yes	0.00
Loans to/from related parties	No	0.00	No	0.00	No	0.00
Board Meeting Minutes	Yes	0.00	Yes	0.00	Yes	0.00
Distributes 990 to Board	Yes	0.00	Yes	0.00	Yes	0.00
Conflict of Interest Policy	Yes	0.00	Yes	0.00	Yes	0.00
Whistleblower Policy	Yes	0.00	Yes	0.00	Yes	0.00
Records Retention Policy	No	4.00	No	4.00	No	4.00
CEO and Salary Listed	Yes	0.00	Yes	0.00	Yes	0.00
CEO Compensation Process	Yes	0.00	Yes	0.00	Yes	0.00
Compensated Board	No	0.00	No	0.00	No	0.00
Privacy Policy Online	No	4.00	No	4.00	No	4.00
Board Members Online	Yes	0.00	Yes	0.00	Yes	0.00
Audited Financials Online	Yes	0.00	Yes	0.00	No	4.00
Form 990 Online	Yes	0.00	Yes	0.00	No	3.00
Key Staff Online	Yes	0.00	Yes	0.00	Yes	0.00
<b>Total deductions from 100 points:</b>		<b>8.00</b>		<b>8.00</b>		<b>15.00</b>
<b>A&amp;T Total</b>	<b>92.00</b>		<b>92.00</b>		<b>85.00</b>	
<b>A&amp;T Rating</b>	<b>★★★★★</b>		<b>★★★★★</b>		<b>★★★★</b>	



## Charity Navigator Rating History for The Florida Orchestra

### Overall

Published:	11/1/2014	12/20/2013	4/1/2012
Rating Year:	2013	2012	2011
<b>Overall Score</b>	78.65	85.40	81.54
<b>Overall Rating</b>	★★	★★★★	★★★★

Note: For an explanation of the calculation of the overall score, see our website:  
<http://www.charitynavigator.org/index.cfm?bay=content.view&cpid=1287>

### Financial

Published:	11/1/2014	12/20/2013	4/1/2012			
Rating Year:	2013	2012	2011			
Base Year:	2010	2009	2008			
	Value	Score	Value	Score	Value	Score
Fund Efficiency	\$0.09	10.00	\$0.05	10.00	\$0.05	10.00
Fund Expenses	4.7%	10.00	4.2%	10.00	4.6%	10.00
Prog Expenses	83.8%	8.38	86.0%	8.60	83.4%	8.34
Admn Expenses	11.4%	10.00	9.7%	10.00	11.80%	10.00
Revenue Growth	-2.39%	0.00	1.70%	6.70	0.7%	7.80
Program Growth	-0.07%	2.93	2.03%	8.03	-2.30%	0.00
Wkg Capital (years)	0.08	2.50	0.08	2.50	0.03	2.50
Liabilities to Assets						
<b>Financial Total</b>	73.81		85.83		78.64	
<b>Financial Rating</b>	★★		★★★★		★★★	

### Accountability and Transparency

Published:	11/1/2014	12/20/2013	4/1/2012			
Rating Year:	2013	2012	2011			
	Value	Deduction	Value	Deduction	Value	Deduction
Independent Voting Members	Yes	0.00	Yes	0.00	Yes	0.00
Material Diversion Of Assets	No	0.00	No	0.00	No	0.00
Independent Auditor	Yes	0.00	Yes	0.00	Yes	0.00
Loans to/from related parties	No	0.00	No	0.00	No	0.00
Board Meeting Minutes	Yes	0.00	Yes	0.00	Yes	0.00
Distributes 990 to Board	Yes	0.00	Yes	0.00	Yes	0.00
Conflict of Interest Policy	Yes	0.00	Yes	0.00	Yes	0.00
Whistleblower Policy	Yes	0.00	Yes	0.00	Yes	0.00
Records Retention Policy	No	4.00	No	4.00	No	4.00
CEO and Salary Listed	Yes	0.00	Yes	0.00	Yes	0.00
CEO Compensation Process	Yes	0.00	Yes	0.00	Yes	0.00
Compensated Board	No	0.00	No	0.00	No	0.00
Privacy Policy Online	No	4.00	No	4.00	No	4.00
Board Members Online	Yes	0.00	Yes	0.00	Yes	0.00
Audited Financials Online	No	4.00	No	4.00	No	4.00
Form 990 Online	No	3.00	No	3.00	No	3.00
Key Staff Online	Yes	0.00	Yes	0.00	Yes	0.00
<b>Total deductions from 100 points:</b>	15.00		15.00		15.00	
<b>A&amp;T Total</b>	85.00		85.00		85.00	
<b>A&amp;T Rating</b>	★★★★		★★★★		★★★★	



## Charity Navigator Rating History for The Florida Orchestra

### Overall

Published:	11/1/2011	9/20/2011	11/24/2010
Rating Year:	2010	2009	2009
Overall Score	73.50	79.66	72.43
Overall Rating	★★	★★	★★

Note: For an explanation of the calculation of the overall score, see our website:  
<http://www.charitynavigator.org/index.cfm?bay=content.view&cpid=1287>

### Financial

Published:	11/1/2011		9/20/2011		11/24/2010	
Rating Year:	2010		2009		2009	
Base Year:	2007		2006		2006	
	Value	Score	Value	Score	Value	Score
Fund Efficiency	\$0.13	7.50	\$0.09	10.00	\$0.09	10.00
Fund Expenses	7.1%	10.00	6.5%	10.00	6.5%	10.00
Prog Expenses	81.6%	8.16	82.4%	8.24	82.4%	8.24
Admn Expenses	11.2%	10.00	10.9%	10.00	10.90%	10.00
Revenue Growth	-7.00%	0.00	-0.80%	6.16	-0.8%	2.88
Program Growth	-3.50%	0.00	1.00%	1.07	1.00%	1.31
Wkg Capital (years)	-0.20	0.00	-0.14	0.00	-0.14	0.00
Liabilities to Assets						
<b>Financial Total</b>	65.66		75.46		72.43	
<b>Financial Rating</b>	★		★★		★★	

### Accountability and Transparency

Published:	11/1/2011		9/20/2011		11/24/2010	
Rating Year:	2010		2009		2009	
	Value	Deduction	Value	Deduction	Value	Deduction
Independent Voting Members	Yes	0.00	Yes	0.00		
Material Diversion Of Assets	No	0.00	No	0.00		
Independent Auditor	Yes	0.00	Yes	0.00		
Loans to/from related parties	No	0.00	No	0.00		
Board Meeting Minutes	Yes	0.00	Yes	0.00		
Distributes 990 to Board	Yes	0.00	Yes	0.00		
Conflict of Interest Policy	Yes	0.00	Yes	0.00		
Whistleblower Policy	Yes	0.00	Yes	0.00		
Records Retention Policy	No	4.00	No	4.00		
CEO and Salary Listed	Yes	0.00	Yes	0.00		
CEO Compensation Process	Yes	0.00	Yes	0.00		
Compensated Board	No	0.00	No	0.00		
Privacy Policy Online	No	4.00	No	4.00		
Board Members Online	Yes	0.00	Yes	0.00		
Audited Financials Online	No	4.00	No	4.00		
Form 990 Online	No	3.00	No	3.00		
Key Staff Online	Yes	0.00	Yes	0.00		
<b>Total deductions from 100 points:</b>		15.00		15.00		
<b>A&amp;T Total</b>	85.00		85.00			
<b>A&amp;T Rating</b>	★★★★		★★★★			



## Charity Navigator Rating History for The Florida Orchestra

### Overall

Published:	2/1/2010	10/1/2008	10/1/2007
Rating Year:	2008	2007	2006
Overall Score	87.60	93.06	87.81
Overall Rating	☆☆☆	☆☆☆☆	☆☆☆☆

Note: For an explanation of the calculation of the overall score, see our website:  
<http://www.charitynavigator.org/index.cfm?bay=content.view&cpid=1287>

### Financial

Published:	2/1/2010		10/1/2008		10/1/2007	
Rating Year:	2008		2007		2006	
Base Year:	2005		2004		2003	
	Value	Score	Value	Score	Value	Score
Fund Efficiency	\$0.11	7.50	\$0.14	7.50	\$0.10	7.50
Fund Expenses	8.3%	10.00	9.1%	10.00	7.0%	10.00
Prog Expenses	80.3%	8.03	80.6%	8.06	82.0%	8.20
Admn Expenses	11.3%	10.00	10.2%	10.00	10.80%	10.00
Revenue Growth	6.10%	9.91	9.60%	10.00	3.0%	6.82
Program Growth	4.60%	4.66	10.20%	10.00	7.70%	7.79
Wkg Capital (years)	0.56	7.50	0.53	7.50	0.51	7.50
Liabilities to Assets						
<b>Financial Total</b>	87.60		93.06		87.81	
<b>Financial Rating</b>	☆☆☆		☆☆☆☆		☆☆☆☆	

### Accountability and Transparency

Published:	2/1/2010		10/1/2008		10/1/2007	
Rating Year:	2008		2007		2006	
	Value	Deduction	Value	Deduction	Value	Deduction

Independent Voting Members						
Material Diversion Of Assets						
Independent Auditor						
Loans to/from related parties						
Board Meeting Minutes						
Distributes 990 to Board						
Conflict of Interest Policy						
Whistleblower Policy						
Records Retention Policy						
CEO and Salary Listed						
CEO Compensation Process						
Compensated Board						
Privacy Policy Online						
Board Members Online						
Audited Financials Online						
Form 990 Online						
Key Staff Online						

**Total deductions from 100 points:**

**A&T Total**

**A&T Rating**



## Charity Navigator Rating History for The Florida Orchestra

### Overall

Published:	4/1/2006	12/1/2005	9/1/2004
Rating Year:	2005	2004	2003
<b>Overall Score</b>	81.55	75.27	69.36
<b>Overall Rating</b>	★★★	★★	★

Note: For an explanation of the calculation of the overall score, see our website:  
<http://www.charitynavigator.org/index.cfm?bay=content.view&cpid=1287>

### Financial

Published:	4/1/2006	12/1/2005	9/1/2004			
Rating Year:	2005	2004	2003			
Base Year:	2002	2001	2000			
	Value	Score	Value	Score	Value	Score
Fund Efficiency	\$0.12	7.50	\$0.19	7.50	\$0.18	7.50
Fund Expenses	7.6%	10.00	10.0%	10.00	9.1%	10.00
Prog Expenses	81.0%	8.10	77.0%	7.54	61.8%	6.08
Admn Expenses	11.3%	10.00	13.0%	10.00	28.98%	2.50
Revenue Growth	-1.10%	2.59	-0.56%	3.17	1.9%	5.60
Program Growth	8.30%	8.35	2.06%	2.06	2.68%	2.68
Wkg Capital (years)	0.47	5.00	0.39	5.00	0.28	5.00
Liabilities to Assets						
<b>Financial Total</b>	81.55		75.27		69.36	
<b>Financial Rating</b>	★★★		★★		★	

### Accountability and Transparency

Published:	4/1/2006	12/1/2005	9/1/2004			
Rating Year:	2005	2004	2003			
	Value	Deduction	Value	Deduction	Value	Deduction
Independent Voting Members						
Material Diversion Of Assets						
Independent Auditor						
Loans to/from related parties						
Board Meeting Minutes						
Distributes 990 to Board						
Conflict of Interest Policy						
Whistleblower Policy						
Records Retention Policy						
CEO and Salary Listed						
CEO Compensation Process						
Compensated Board						
Privacy Policy Online						
Board Members Online						
Audited Financials Online						
Form 990 Online						
Key Staff Online						
<b>Total deductions from 100 points:</b>						
<b>A&amp;T Total</b>						
<b>A&amp;T Rating</b>						



## Charity Navigator Rating History for The Florida Orchestra

### Overall

Published:

Rating Year:

Overall Score

Overall Rating ★ ★

Note: For an explanation of the calculation of the overall score, see our website:  
<http://www.charitynavigator.org/index.cfm?bay=content.view&cpid=1287>

### Financial

Published:

Rating Year:

Base Year:

	Value	Score	Value	Score	Value	Score
Fund Efficiency	<input type="text" value="\$0.15"/>	<input type="text" value="7.50"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Fund Expenses	<input type="text" value="9.0%"/>	<input type="text" value="10.00"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Prog Expenses	<input type="text" value="60.3%"/>	<input type="text" value="6.01"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Admn Expenses	<input type="text" value="30.7%"/>	<input type="text" value="0.00"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Revenue Growth	<input type="text" value="7.50%"/>	<input type="text" value="10.00"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Program Growth	<input type="text" value="3.50%"/>	<input type="text" value="3.50"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Wkg Capital (years)	<input type="text" value="0.39"/>	<input type="text" value="5.00"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Liabilities to Assets	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Financial Total</b>	<input type="text" value="72.01"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Financial Rating</b>	<span style="color: blue;">★ ★</span>					

### Accountability and Transparency

Published:

Rating Year:

	Value	Deduction	Value	Deduction	Value	Deduction
Independent Voting Members	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Material Diversion Of Assets	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Independent Auditor	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Loans to/from related parties	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Board Meeting Minutes	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Distributes 990 to Board	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Conflict of Interest Policy	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Whistleblower Policy	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Records Retention Policy	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
CEO and Salary Listed	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
CEO Compensation Process	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Compensated Board	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Privacy Policy Online	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Board Members Online	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Audited Financials Online	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Form 990 Online	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Key Staff Online	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total deductions from 100 points:</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>A&amp;T Total</b>	<input type="text"/>		<input type="text"/>		<input type="text"/>	
<b>A&amp;T Rating</b>	<input type="text"/>					